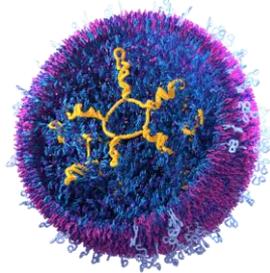
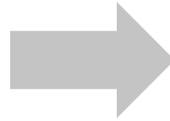
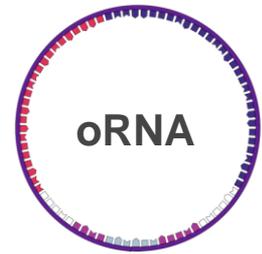




***In situ* CAR Therapy Using oRNA**

MAY 18, 2023

oRNA and LNPs combine to make a broad platform



Immunotropic
delivery



Oncology
(in situ CAR)



**Autoimmune
diseases**



**Cancer
vaccines**

Solid organ
delivery



Genetic diseases
(protein replacement)



**Gene
editing**



**Regenerative
Medicine**

Other classes
of delivery



Vaccines



Antibodies
(in situ mAbs)

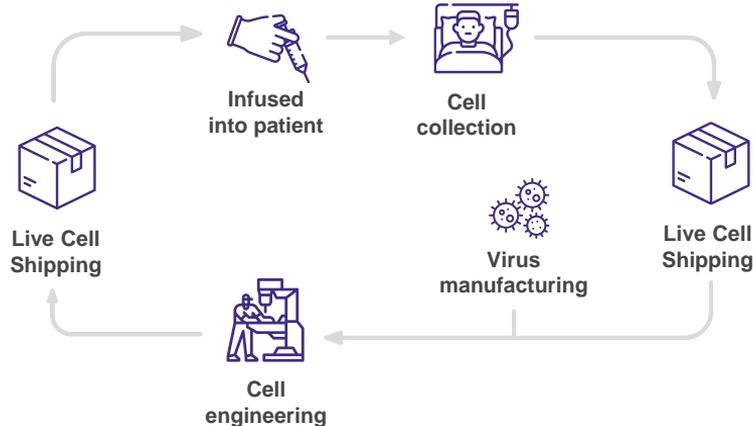


Proteins
(in situ)

in situ CARs: Potential to Revolutionize CAR-T Cell Therapy

Standard autologous CAR-T products

- Personalized for each patient
- Complex manufacturing process and logistics
- Limited payload capacity
- High COGS
- Difficult to redose
- Multiplexing requires complex cell engineering
- **Requires lymphodepletion**

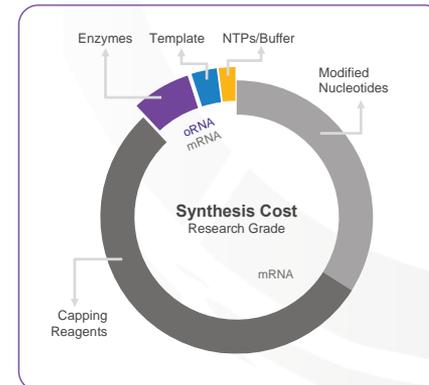
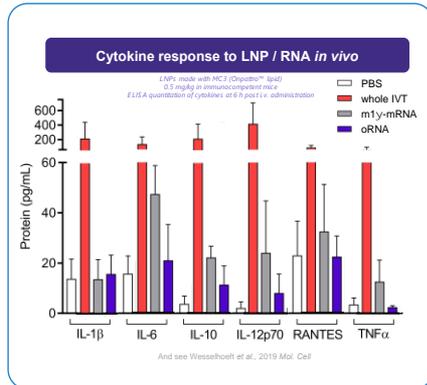
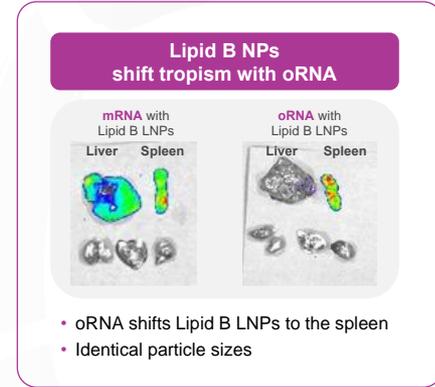
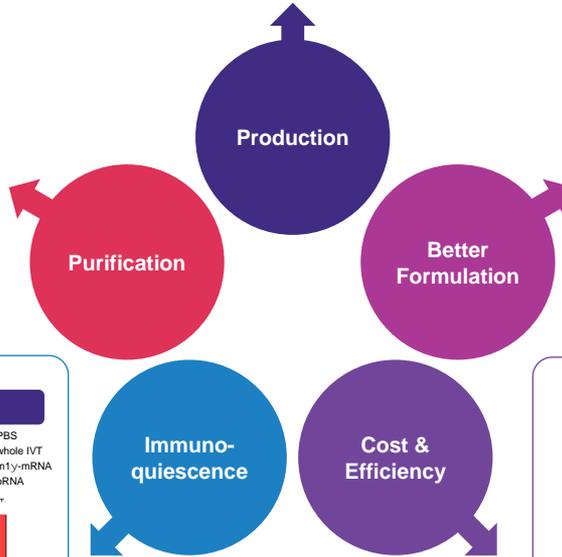
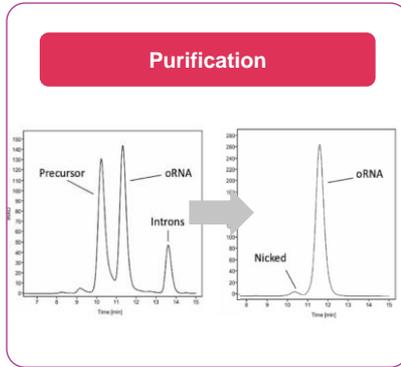
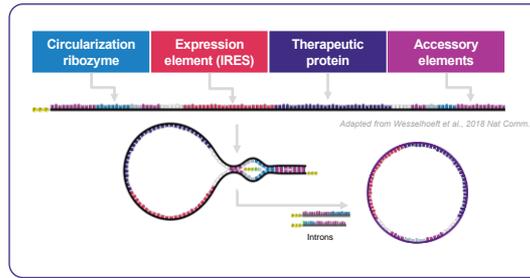


Orna's vision for *in situ* CARs

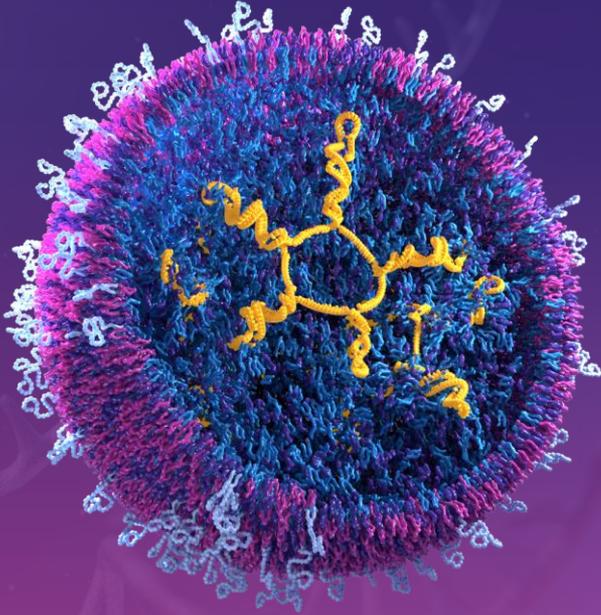
- Truly off-the-shelf product
- Simple infusion of immunotropic oRNA product
- Transient expression
- **No lymphodepletion**
- Low COGS
- Redosable
- Simple multiplexing through oRNA engineering
- Payload capacity >10kb



oRNA advantages

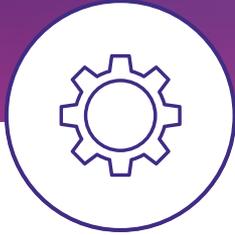


Lipid Nanoparticle (LNP) Technology



- LNPs are clinically and commercially validated delivery vehicles for long (coding) and short RNAs
- Classic LNPs have 4 lipid components and a payload
- The most important lipid is the ***ionizable lipid***, which determines cell uptake and payload escape from the endosome

Orna's Platform



Production



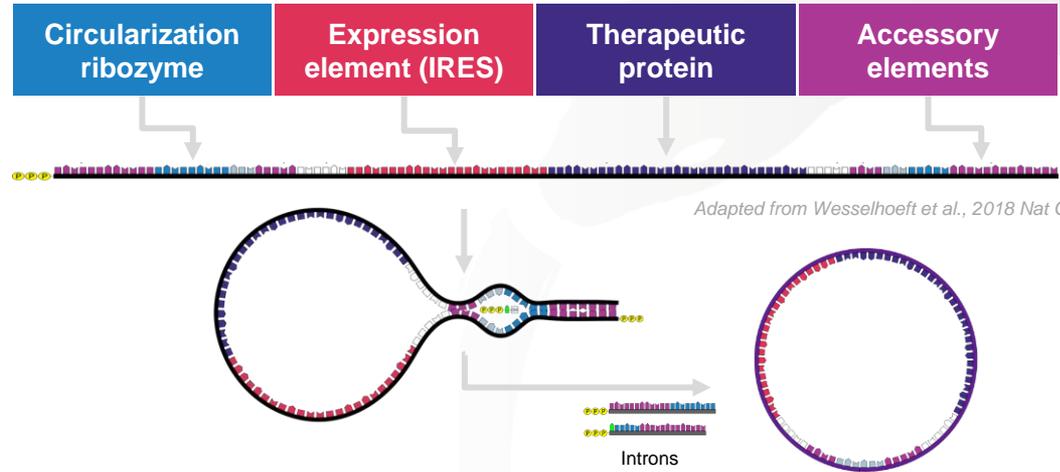
Expression



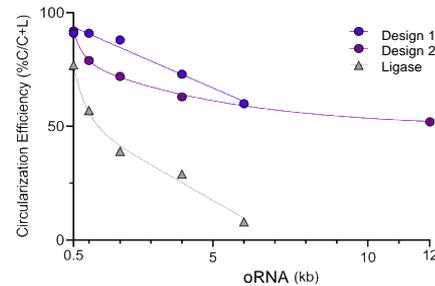
Delivery

Production: oRNA Self-Circularizes

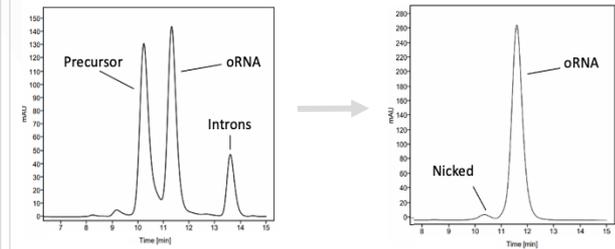
- Production is by *in vitro* transcription of a linearized plasmid
- No modified nucleotides
- Co-transcriptional circularization *via* a proprietary, autocatalytic split ribozyme
- All circles are full-length
 - Only full-length transcripts can reconstitute the ribozyme
 - No *N-1* molecules
- Payload capacity over 10 kb, with robust circularization efficiency
- Circular topology allows for robust purification



Circularization efficiency

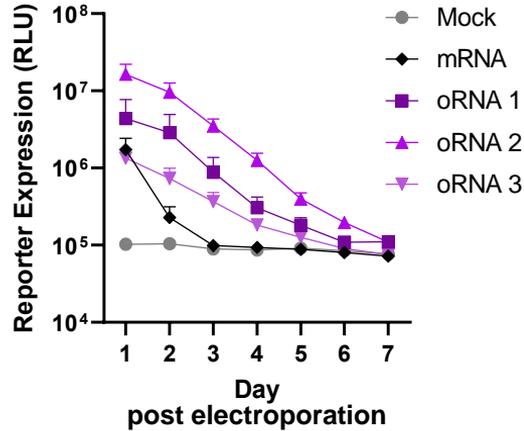


Purification

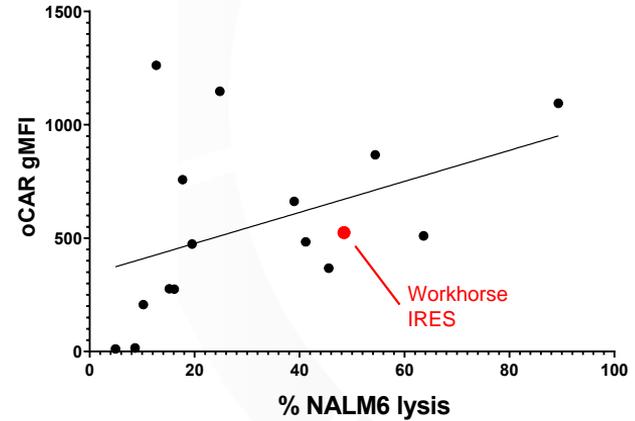


IRES Impacts Protein Expression and Function in T cells

Much higher peak, duration and AUC of expression vs. mRNA

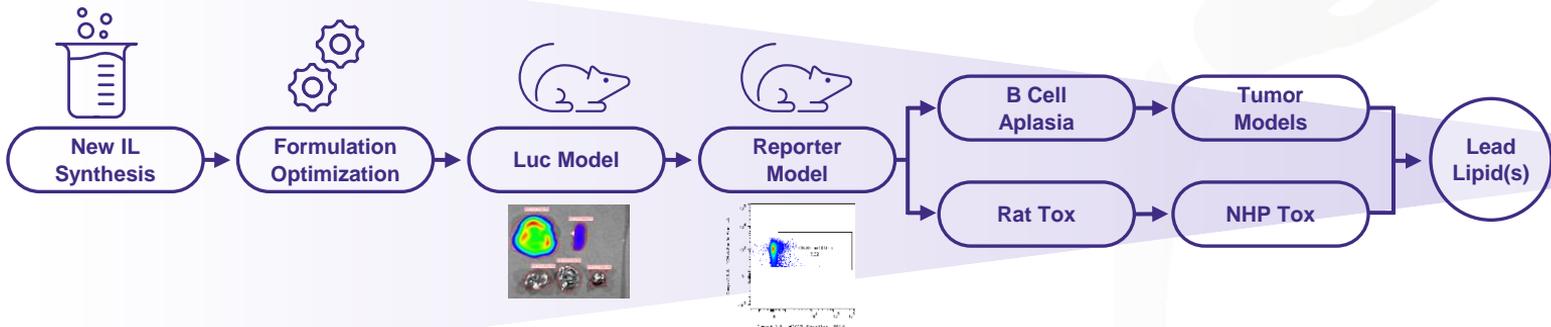


IRES selection impacts function

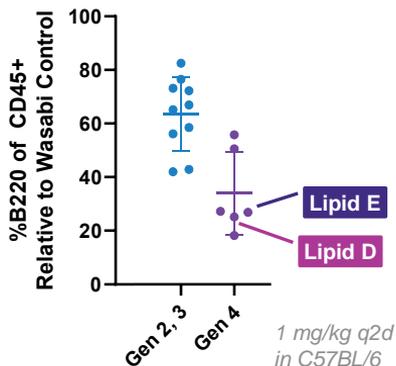


Lipid synthesis & screening pipeline

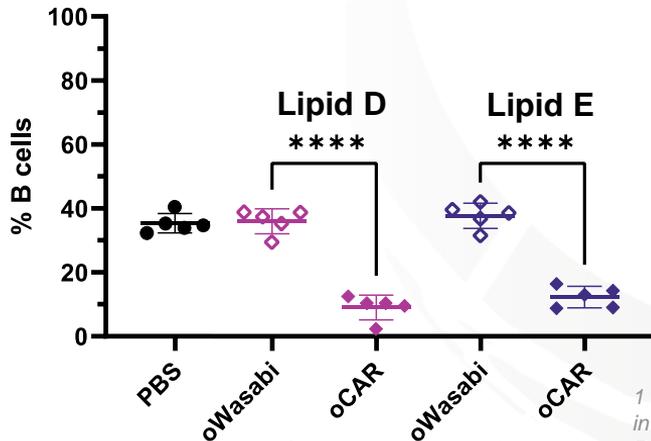
oRNA: Mol Bio / Production



Gen 2, 3 vs. 4 (Aplasia)



1 mg/kg q2d
in C57BL/6
Read on d8

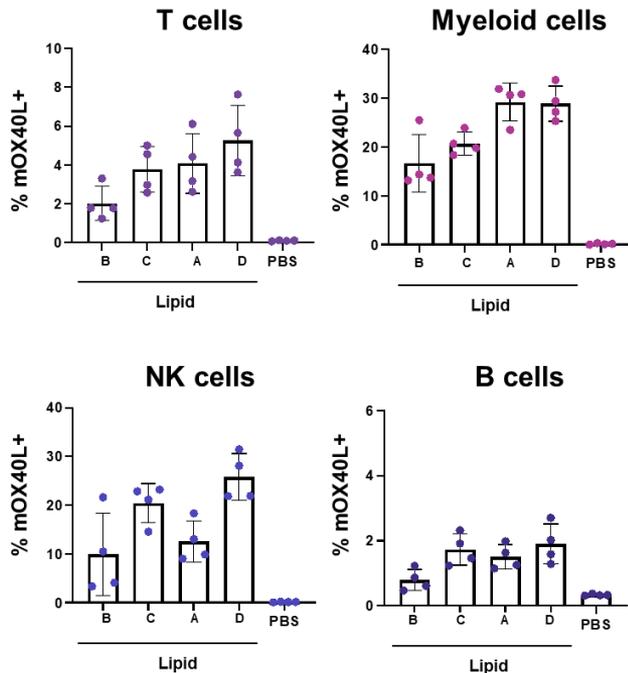
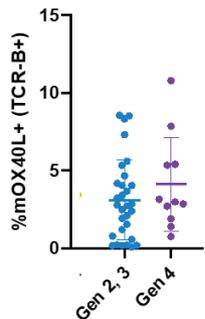


1 mg/kg q2d
in C57BL/6
Read on d8

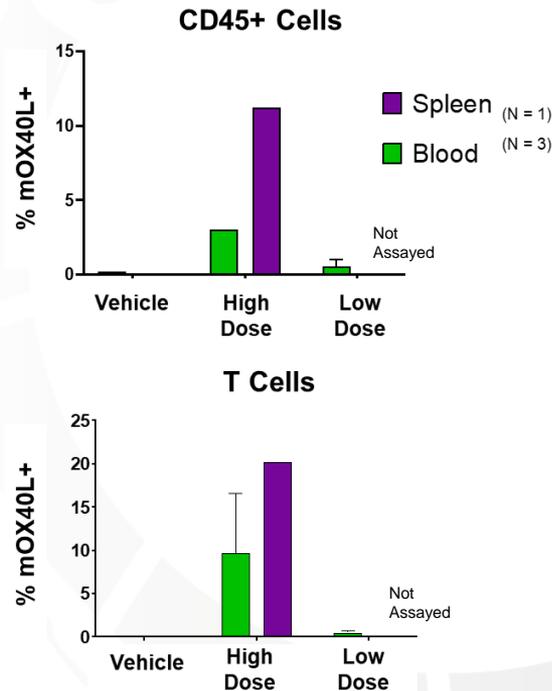
LNP ImmunoTropism is Maintained Across Species

Mouse

Gen 2, 3 vs. 4 (mOX40L)



Non-Human Primate



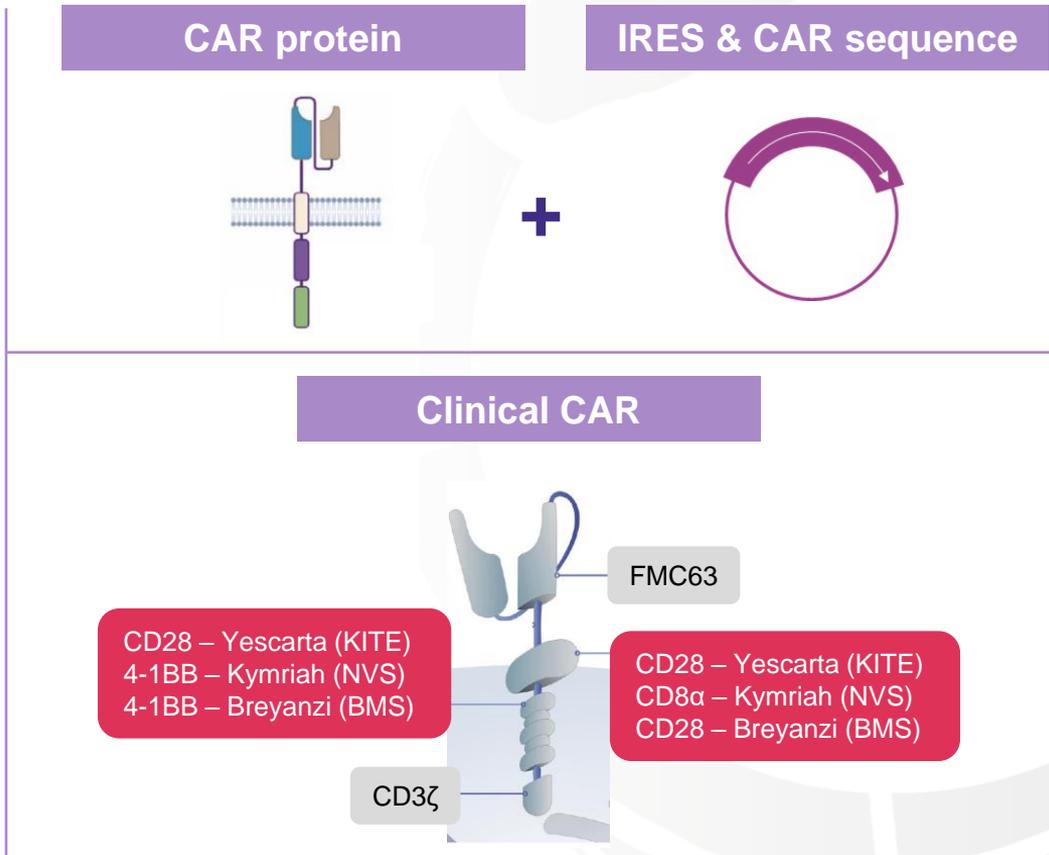


In situ CAR (isCAR™) Platform

CAR oRNA design

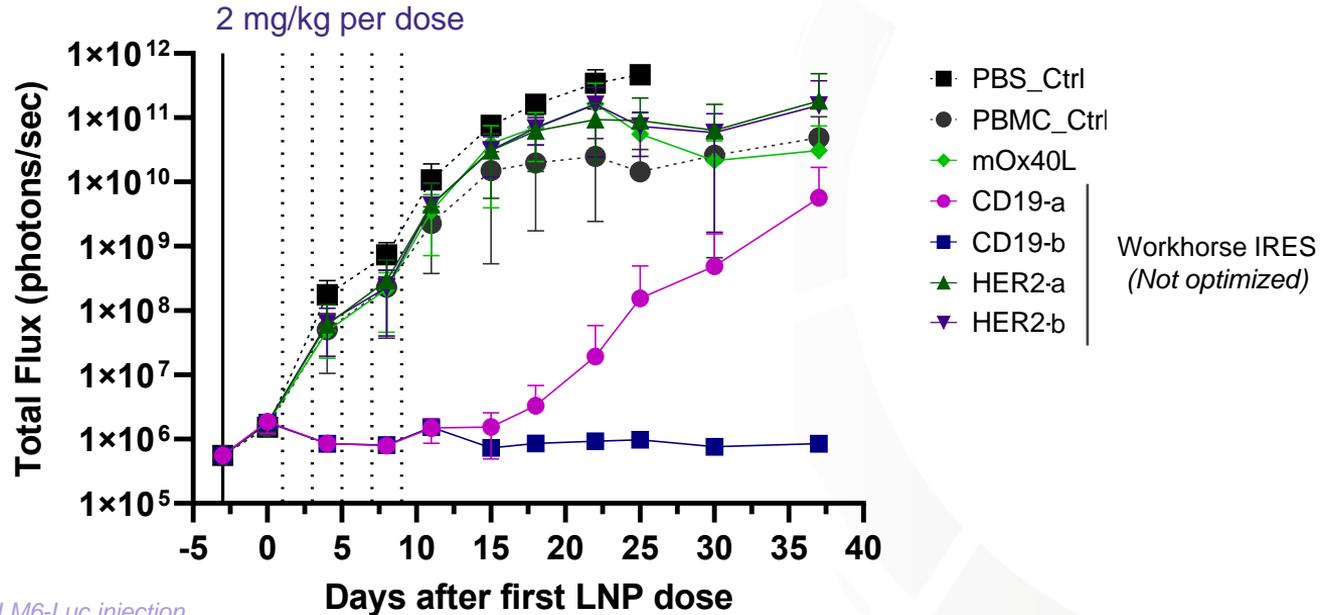
The oRNA has three components for optimization:

1. IRES
 2. CAR amino acid sequence
 3. CAR nucleotide sequence
1. Natural, full-length IRES sequences from the FoRCE™/IRESome screen
 - Screened & validated in human T cells
 2. Clinically validated CAR amino acid sequence for POC (FMC63)
 - For anti-CD19 CARs: Yescarta / Kymriah / Breyanzi
 3. CAR oRNA sequence optimized for CAR functional expression



First *in vivo* POC for isCAR in hematologic malignancies

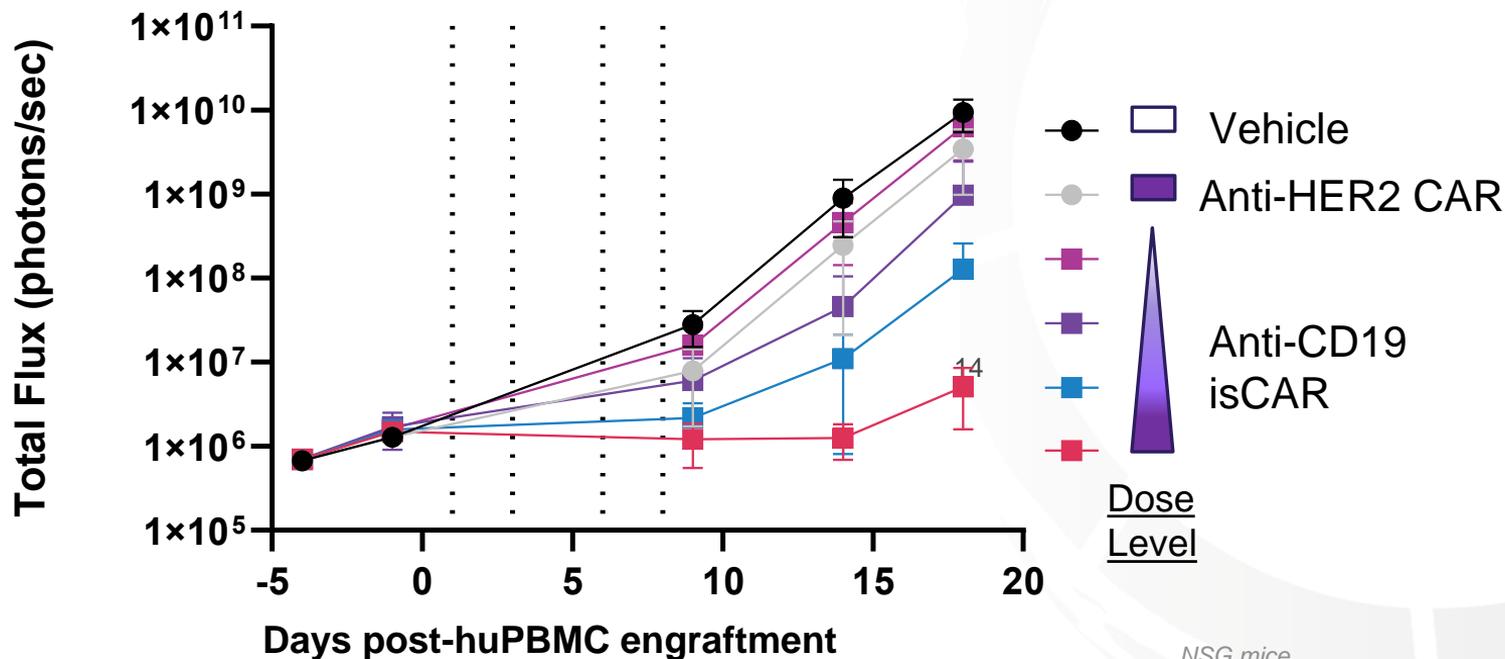
Antigen-dependent tumor regression/elimination



NSG mice
d-4 1×10^6 NALM6-Luc injection
d0 1×10^7 huPBMC engraftment

isCAR exhibits dose-responsiveness

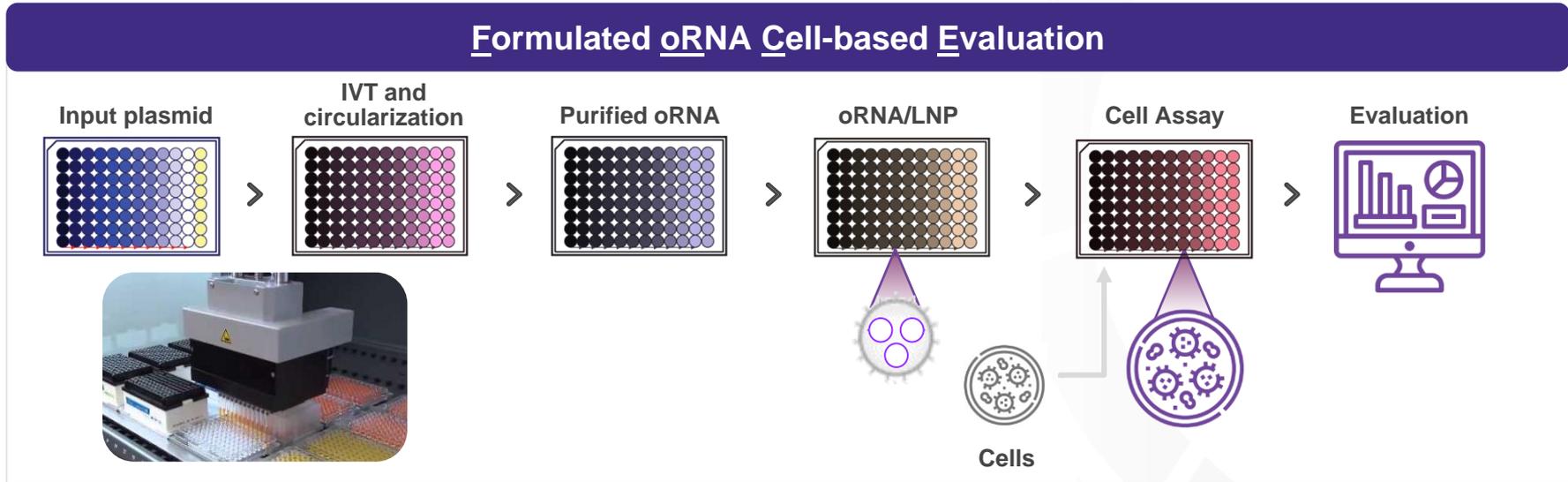
- Non-Optimized IRES and oCAR construct and Generation 4 lipid used in this study
- Unstimulated PBMCs used for engraftment
- 4 Doses vs. 5 in previous slide



FoRCE™ platform enables interrogation of the IRESome

- 3000 candidate IRES sequences; several thousand sequence clades
- Impractical to screen manually, especially through circularization and formulation
- FoRCE™ is an arrayed, automated screening platform to take plasmid DNA through IVT, formulation and cell-based readout

Formulated oRNA Cell-based Evaluation



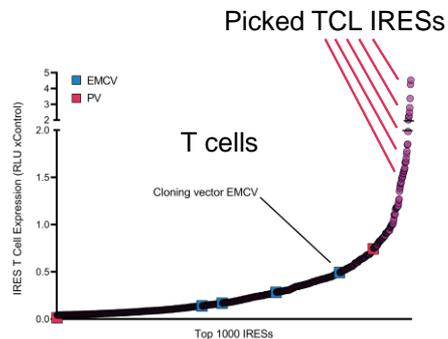
Arrayed oRNA can be created, purified, formulated and assayed by the hundreds



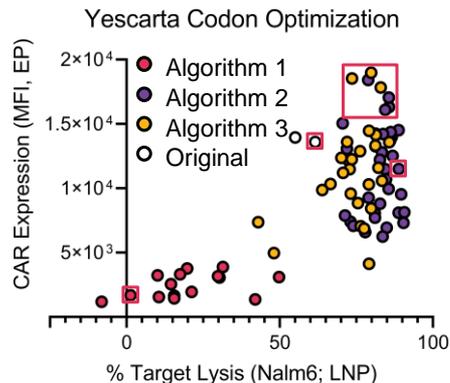
Critical capability for IRES screening and oRNA optimization

Combining IRES and CO sequences drives higher CAR expression

IRES



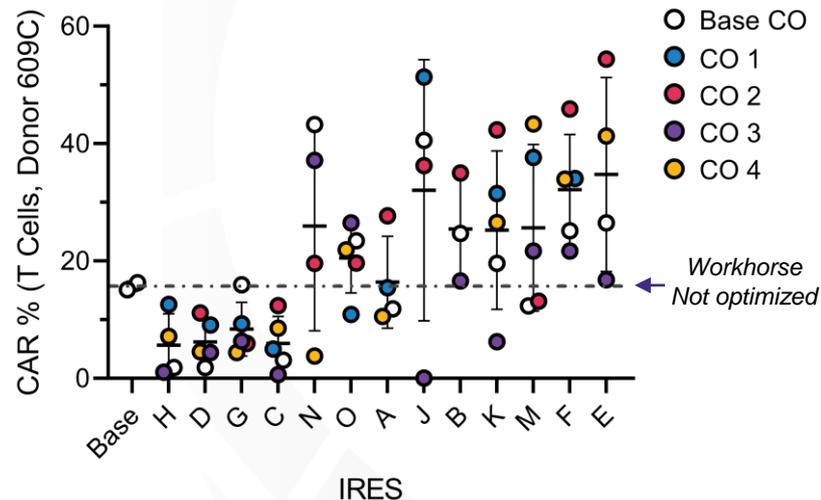
Codons



Assess CAR expression

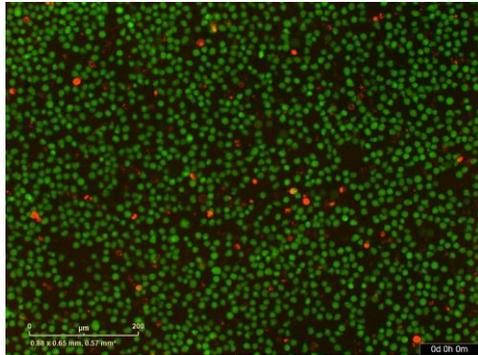
Combinations of lead IRES and codon sequences boost CAR expression in vitro

CAR % Positive Day 3 in vitro

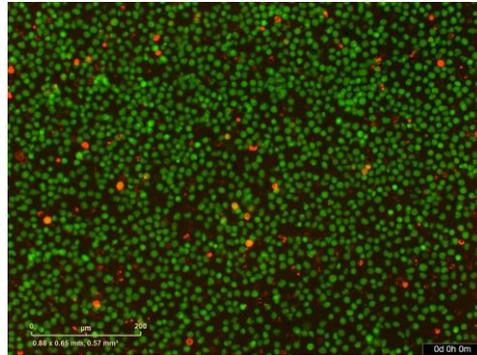


Constructs Found In IRES and Codon Optimization Screens Outperforms Workhorse CD19 CAR Construct

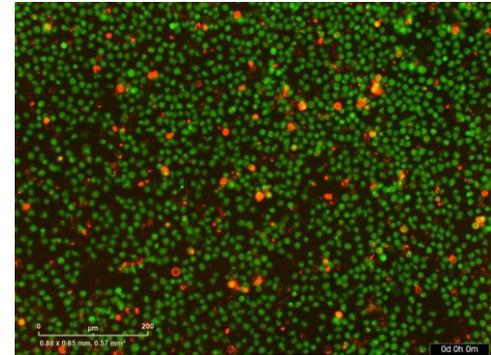
HER2 oCAR



Benchmark
oCAR Construct



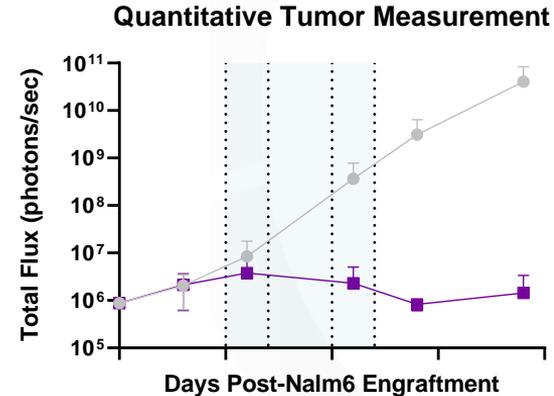
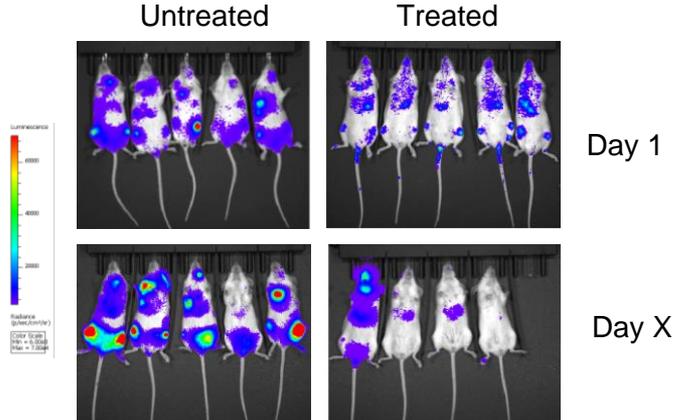
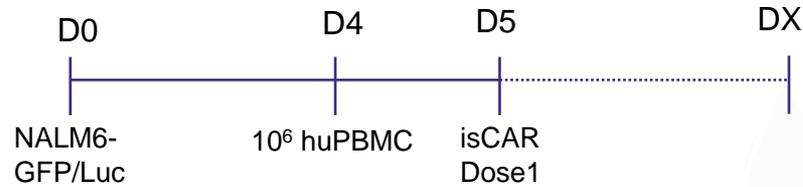
Optimized
oCAR Construct



Nalm6
Annexin V

- These assays represent LNP-X transfected, activated PBMCs in coculture with NALM6 cells
- These data show a lead oRNA construct for ORN-101 (three leads were tested)
- The Old CD19 CAR construct contains our workhorse CK IRES and a non-optimized CAR sequence
- New oCAR constructs combine hits from our IRES and CodOp screens
- These data show that the New oCAR Construct outperforms the Old

In Vivo Humanized NALM6 Tumor Efficacy Model



- NSG or NSG MHC Class I/II KO immunodeficient mice
- Add human immune cells (PBMCs)
- In vivo imaging (IVIS) technology allow quantitative in life tumor monitoring

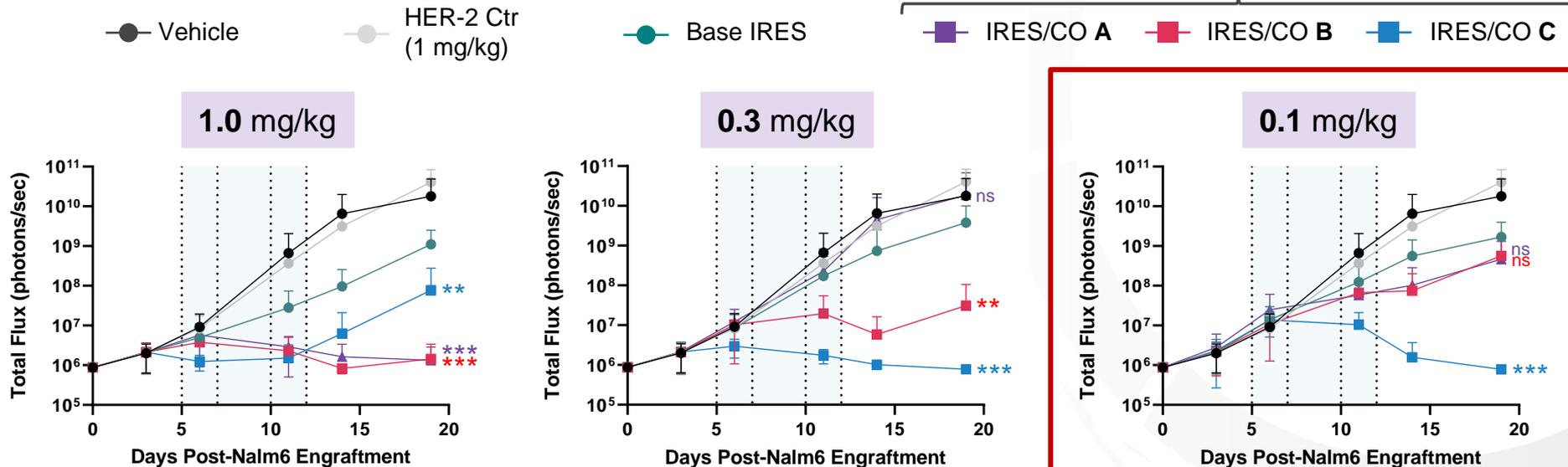
Newly identified IRES/CO constructs significantly improve in vivo potency

- These data repeat across 2 donors for doses as low as 0.3 mg/kg
- **IRES/CO C** shows anti-tumor activity at doses as low as **0.1 mg/kg**

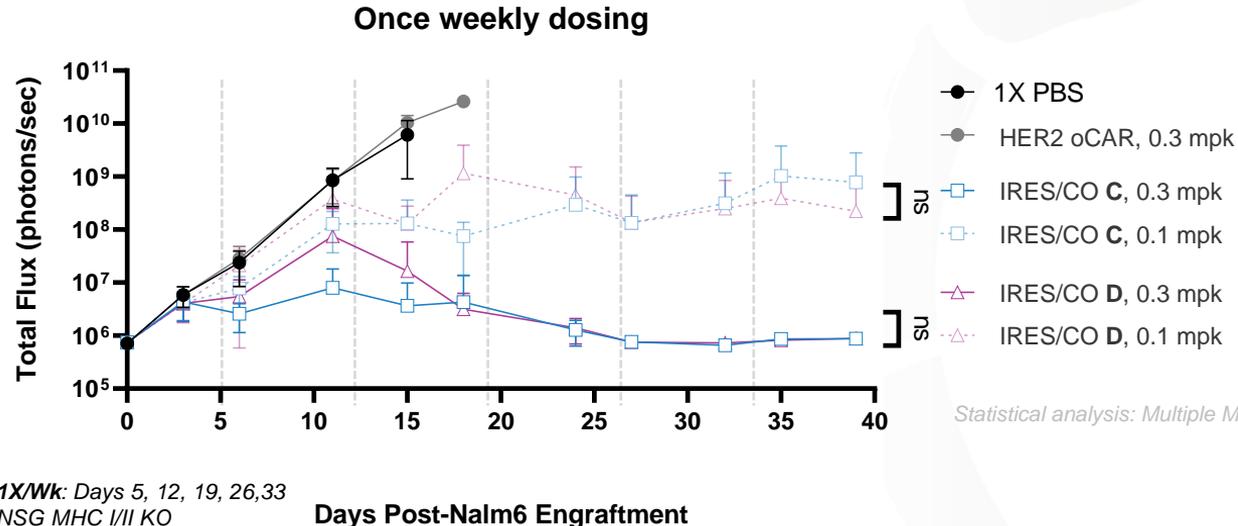


NSG mice
do 1e6 NALM6-Luc injection
d4, 1e7 huPBMC engraftment

Newly Identified (FoRCE™)



isCAR is efficacious using weekly dosing schedule



1X/Wk: Days 5, 12, 19, 26,33
NSG MHC I/II KO
D0 NALM6
D4 huPBMC

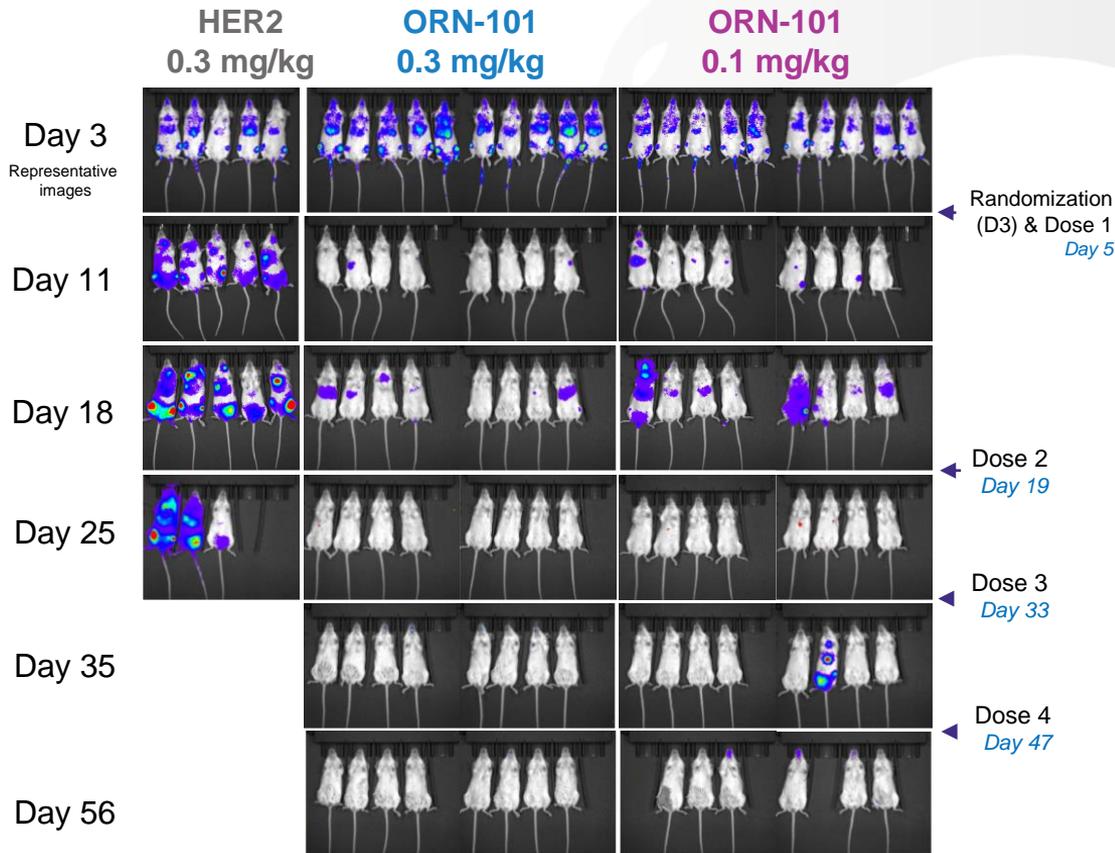
Efficacy observed across multiple donors and multiple experiments
Dosing can be sustained for at least 5 cycles

Tumor Control Observed with Bi-weekly Dosing

Animals treated with oRN-101 at 0.3 and 0.1 mg/kg show tumor control for up to 56 days

LNP-HER2 treated animals succumb to tumors at By Day 30

Lower and less frequent dosing increases the therapeutic window of the isCAR



Nalm6: Day 0
PBMC: Day 4
IVIS: 2x weekly
q2w: Day 5, 19, 33, 47

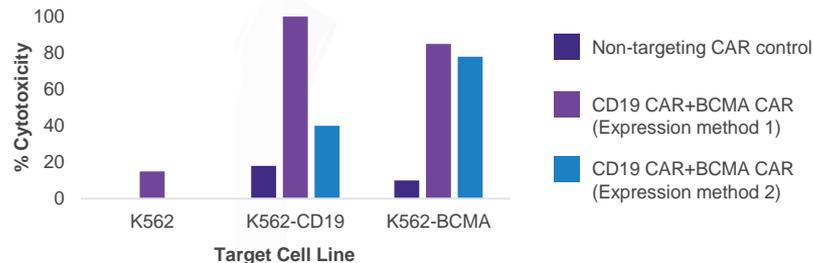
oRNA capacity & IRES diversity empowers multi-targeting

Functional *cis* bi-targeting

> Expression of *cis*-multiplexed anti-CD19 / anti-BCMA CARs
oRNA kills both CD19⁺ and BCMA⁺ cell lines

> Capacity for two proteins – full CARs, not a bispecific

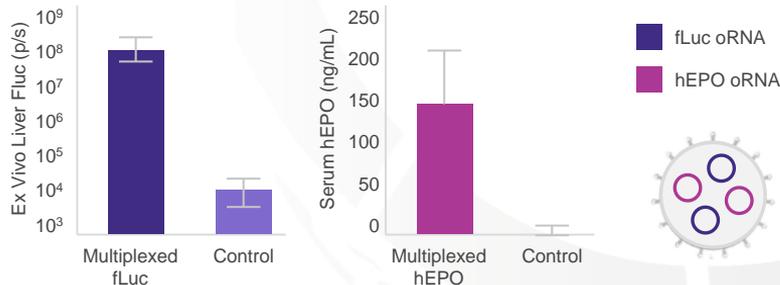
- Ribosome skipping or two orthogonal IRESs



Trans expression bi-targeting

> Co-formulation of secreted (EPO) and non-secreted (fLuc) oRNA reporters in LNPs

> Robust liver delivery and expression *in vivo* of each oRNA



Acknowledgements



Molecular Biology

Delivery Science

Biology

CMC

PreClinical Safety

The image features a dark blue background with a large, faint illustration of a snake's head and tongue on the right side. The snake's tongue is curled into a circular shape. In the center, the word "ORNA" is written in a light blue, sans-serif font. The letter "O" is stylized as a circle with a snake's head and tongue integrated into it, mirroring the larger illustration on the right.

ORNA